

Texas Cavaliers Charitable Foundation 2015 Annual Report





Dear Friends of the Texas Cavaliers Charitable Foundation,

What an exciting year for the Foundation! It was just over 25 years ago that our founder, Fred Middleton, together with then-Commander Marshall Clegg, succeeded in establishing a foundation as the giving arm of the Texas Cavaliers. That first year, the Texas Cavaliers Charitable Foundation handed out three checks totaling \$600. This past April, the TCCF distributed over \$456,000 to children's charities in Bexar County, which pushed our cumulative distribution past \$3,500,000. We got here through the hard work of our River Parade volunteers, our fundraisers and donations from our membership and friends.

I have the honor of serving as President of the Foundation and in my five years on the Board I have seen the lasting impact that our dollars have had on the children in our community that need it the most. Our voting board members are teamed with representatives of the five most recent Cavalier classes for the purpose of vetting and visiting the many charities that ask for our help. On one of these visits I was introduced to the fine people at TEAMability, a 2015 charitable honoree. TEAMability is the only organization in South Texas to provide severely disabled children with the long-term specialized services they need, with no financial burden to their family. The day I visited, a little boy was taken from his wheelchair and much to his delight was placed into a special harness, suspended from a track in the ceiling that allowed him to feel his feet on the floor. A flashing plastic ball held his interest as he struggled to move toward it and pick it up. I instinctively reached out to hand it to him, but Barbara Goldman, TEAMability Executive Director, stopped me, saying, "Don't help him - he really wants to do this himself." Throughout my visit I could hear his laughter. He never gave up on trying to pick up that ball.

There are so many stories like that, of people in our community helping children who are disabled, physically and sexually abused, and struggling with severe poverty. There are children who, for whatever reason, have been removed from their homes and are being cared for at the The Children's Shelter, or are being counseled through the grief process at Children's Bereavement Center. There are teen mothers who have found a safe place to await the birth of their children at Seton Home. There are children who, given the help and support they need, will soar on their own. These are but a few of the charities we have supported over the years, but the need in our community is huge and growing.

I believe that in the years to come, that the Texas Cavaliers Charitable Foundation will continue to grow and make a significant impact on the charities that so desperately need our help. I believe that the fine organizations that we help support will continue to make these children's lives better. I believe that that little boy is going to pick up that ball, just as a teen mother will complete her education and an abused or neglected child will overcome and accept one of the many hands that we have helped to provide.

Here's to the next 25 years!

Sincerely.

James H. Travis President, 2015 - 2016

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THE MISSION OF THE TEXAS CAVALIERS CHARITABLE FOUNDATION IS TO ENCOURAGE, FOSTER SUPPORT AND CONDUCT ACTIVITIES AND PROGRAMS, WHICH WILL BENEFIT CHILDREN RESIDING WITHIN THE STATE OF TEXAS.









### Dear Cavaliers.

It has been a great honor and pleasure to represent the Texas Cavaliers as King Antonio XCIII. Fiesta is a time for San Antonio to celebrate our proud heritage, wonderful traditions and diverse culture. During Fiesta, King Antonio and The Cavaliers visited local schools, military bases, hospitals, charitable organizations and other Fiesta events with the message "Believe to Achieve."

The Texas Cavaliers Charitable Foundation has worked hard to make our philanthropic efforts meaningful for children. Texas Cavaliers *believe* in the future of all children and work to ensure opportunities for them. As King Antonio, I had the honor of presenting \$456,500 to 52 children's charities!

The growth and success of our Foundation depends on every Cavalier, from our River Parade volunteers, to our generous sponsors and other donors. Due to these extraordinary efforts, we continue to increase our annual giving and grow the Foundation's corpus. Special mention goes to the dedicated Foundation Board of Trustees who lead the Foundation's fundraising programs, review grant applications and manage our investment portfolio.

This past Fiesta I saw the direct effect we are making in the community through the Foundation's support, but I also recognized the community's great need for our continued generosity.

I ask each of you to please take time to learn more about our Charitable Foundation. With concentrated efforts of our membership, our Foundation can continue to grow and impact a greater number of children in need.

Sincerely,

Mark M. Johnson, Jr. King Antonio XCIII





## 2015 NEW MEMBER CLASS

The Texas Cavaliers proudly welcome the class of 2015. These 14 men listed below will form the backbone of our 2016 River Parade volunteer workforce through their assistance and labor. Each new member is highly respected within the business and professional community and brings a wealth of knowledge and experience to the Cavaliers. We believe that in years to come they will provide a tremendous source of leadership for the future activities of the Texas Cavaliers and the Texas Cavaliers Charitable Foundation.

George S. Ames Walter N. Armstrong Brian D. Ballantyne J. Byron Burton, III Christopher H. Dewar Kenneth T. Dorbandt Edward K. Kopplow, Jr. Stephen M. Little Lanham Napier John D. Oliver Samuel B. S. Shannon Ryan S. Smith Kelvin L. Tatum Hughes Welder





RIVER PARADE

### RIVER PARADE SPONSORS

The Texas Cavaliers River Parade is a quintessential San Antonio event. This first parade of Fiesta is produced by the Cavaliers for the enjoyment of more than 250,000 visitors to downtown San Antonio. It is the largest generator of funds for the Texas Cavaliers Charitable Foundation and represents the culmination of thousands of volunteer hours.

"Believe," the 2015 Texas Cavaliers River Parade, enjoyed a beautiful night with perfect weather, lively music and spectacular lights. Fifty-one floats provided entertainment to the thrill of onlookers lining the river and watching on television. The following individuals and companies contributed to the success of the parade as sponsors and float underwriters.

### CHILDREN'S PROGRAM SPONSORS

AS Gage Foundation Circle Bar Foundation Mays Family Foundation

#### MILITARY PROGRAM SPONSORS

Acelity
Blue Bell Ice Cream
IBC Bank
Labatt Food Service
St. Anthony Hotel
The Greehey Family Foundation
Visionworks
Whataburger

# First Responders Program Sponsors

BB&T

Lewis Energy Group

#### STUDENT ART CONTEST SPONSORS

Argo Group Kittie Nelson Ferguson Foundation Southwest School of Art The Nelson Puett Foundation

### FLOAT UNDERWRITER LIST

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Alamo I
Argo Group
AS Gage Foundation
BB&T
Bear Readymix
Black Tie Affair Catering, Inc.
Circle Bar Foundation

Diane and Tom Gates

Don Gates Elliot Franklin Park Communities Frost Bank H-E-B

Howell Crane & Rigging, Inc. Hupecol Operating Co., LLC IBC Bank

IBC Bank
Kittie Nelson Ferguson Foundation
Knight Office Solutions

Labatt Food Service LBJ Fleet Service, Inc. Leon Springs Dancehall Lewis Energy Group

Louise H. Batz Patient Safety Foundation

Lucille and James H. Travis Luther King Capital Management

M2 Technology

Mays Family Foundation Norton Lewis Printing

NuStar

Paloma Cattle Co., Ltd.

Pizza Hut Ricos

Rio San Antonio Cruises Ruth's Chris Steak House

San Antonio Brake and Clutch Service Sendero Wealth Management

Shetler Wade Jewelers Silver Eagle Distributors

South Texas Money Management, Ltd.

Southwest School of Art St. Anthony Hotel Texas Capital Bank

The Barcley Houston Family
The Greehey Family Foundation
The Nelson Puett Foundation

The Prestigious Mark Touchstone Communities

Trinity University Alumni Association

UBS Wealth Management Union Pacific Railroad

Valero Visionworks

Whataburger Wortham Insurance & Risk Management

Zachry Group

### OTHER SPONSORS AND SPECIAL THANKS

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Budget Signs
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Campbell Lumber Co., Inc.
Casa Rio Fine Mexican Food
Cavender Auto Group
Clay Carrington

DoubleDave's Pizzaworks – Stone Oak

El Mirador

El Tropicano Riverwalk Hotel Fiesta San Antonio Commission

Freddy's Frozen Custard & Steakburgers Greg L. Wright – J. P. Hart Lumber Co.

Gunn Auto Gunn Collision

 $Hooters-River\ Center\ Mall$ 

Housing 1 Source J. P. Hart Lumber Co. Jacob Eyer

Jamie Martin Jeff Roper Jennifer Nahoum Joe Cruz Judy Kalka

Kiolbassa Provision Co.

Landry's Seafood

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Linda Yarborough

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Margaret Casillas Mark M. Johnson

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MA A ...

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NIOSA

Nix Health Care System

Paloma Blanca Mexican Cuisine

Paseo Del Rio Association

Patrick McNamara

S & S Marine

SA Fresh Catering

San Antonio Conservation Society

San Antonio Country Club

San Antonio Fire Department San Antonio Park Police

San Antonio Police Department

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Triangle Reproductions of San Antonio

Tycoon Flats Restaurant University of the Incarnate Word

UT Health Science Center San Antonio



### GOLF TOURNAMENT SPONSORS I

### CHILDREN'S PROGRAM

For 17 years the Texas Cavaliers have hosted the Children's Program to celebrate the children the Texas Cavaliers Charitable Foundation directly supports. Through the generous underwriting of individual Texas Cavaliers and local businesses, 860 children from 17 participating charitable organizations enjoyed the 2015 River Parade with a party, dinner in their honor and special seating.

### MILITARY PROGRAM

Each year the Texas Cavaliers show appreciation for the men and women serving in our Armed Forces during the River Parade. We are grateful for their sacrifices made in defense of our country, and show our support by providing more than 1,200 River Parade tickets to active military personnel through the generosity of individual Texas Cavaliers and corporate sponsors. Our guests include wounded warriors from San Antonio Military Medical Center and their families and caregivers as well as fellow military personnel from Lackland, Fort Sam Houston and Randolph military bases.

### FIRST RESPONDERS PROGRAM

The Texas Cavaliers established the First Responders program as a way of showing gratitude to the men and women of the San Antonio Police and Fire Departments. Each year, we purchase River Parade tickets for the members and families of the SAPD, SAFD and Bexar County Sherriff's Deputies with donations from companies and individuals that share our desire to honor them for supporting our community.

The Texas Cavaliers Charitable Foundation Board of Trustees believes that every dollar donated to the Foundation should go directly toward assisting children in need. To that end, the Board produces two annual events to directly offset operating expenses and support annual giving. First is the TCCF Golf Tournament, an invitational event held each year on the last Thursday of March; second is the TCCF Silent Auction held during the annual September New Member Picnic.

### Presenting Sponsor - \$7,500

Cavender Auto Group

### PLATINUM LEVEL - \$3,000

Gunn Auto William W. Hinchey, M.D. James H. Travis and Mark M. Casillas, M.D. Marshall Shredding Porter Loring Family

#### GOLD LEVEL - \$2,000

Gunn Auto
Hornberger Fuller & Garza Inc.
Luther King Capital
Management
Republic National
R. L. Worth & Associates

#### HOLE IN ONE - \$2,000

Cavender Auto Group Gunn Auto JETLINX Antonio Serna, IV, M.D. and Jeff Bullock, M.D.

#### SILVER LEVEL - \$1.000

Freddy's Frozen Custard & Steakburgers
Frost Bank
J. P. Hart Lumber Company
Sheila and R. Blair Jackson,
Jr., M.D.
Labatt Food Service
LA-Z-BOY Furniture Galleries
Los Barrios Mexican Restaurant
New Braunfels Smokehouse
Paloma Blanca Mexican Cuisine
Texas Capital Bank
The King Antonio XCIII
Castle Group

#### Bronze Level - \$500

Big Bob's Burgers Broadway Bank Campbell Lumber Co., Inc. Cinco Vodka G. W. Mitchell Construction Glenn G. Mortimer, III and Leon N. Walthall, III Linda and Herbert W. Hill, Jr. Hill Country Classics, Inc. Jefferson Bank W. Wendell Hall James C. Norman Joe W. Taylor Kiolbassa Provision Company Kopplow Construction Co. Milam Real Estate Capital, LLC Papa John's Pizza The Trust Company Travis Commercial Real Estate Services, Ltd. Ann B. Watson Welder Group Wortham Insurance & Risk Management









Golf Tournament Winners (Left to Right):



### TCCF SILENT AUCTION DONORS 2015

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Bonnie and Berkley V. Dawson Cindy and Vincent Dawson

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Orderup Ottea Taxidermy

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Paloma Pachanga

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Penny Lane Quarry Golf Club Rancho Santa Rosa, SR Ranch, Ltd., and Alcide

M. Longoria

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Supergoop!

Svelte Veldt Home

T-Slash-Bar Ranches and The Freed Family

Catherine and Joe W. Taylor

Texas MedClinic - Kathy and Bernard Swift

Alvin Thaggard III, M.D. The Barbecue Station

The DoSeum - San Antonio's Museum for Kids

The Dick Evans Family The Prestigious Mark The San Antonio Zoo The Wash Tub The Ziegler Family

Tobin Center for the Performing Arts

Lucille and James H. Travis Travis Commercial Real Estate

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### TCCF BOARD OF TRUSTEES

Chairman Emeritus – Fred. W. Middleton President – James H. Travis\*

Vice President – Mark M. Casillas, M.D.\*

Treasurer – William A. Freed\*

Special Events – William W. Hinchey, M.D.\*

Secretary – Vincent Dawson\*

Immediate Past President – W. Wendell Hall Chair of Kings' Council – Joe R. Peacock, Jr.\*

Vice Chair of Kings' Council - William H. Atwell, II\*

Commander – Michael A. Casillas, D.D.S. Past Commander – R. Hunt Winton, III

Reigning King Antonio XCIII – Mark M. Johnson, Jr.

River Parade Marshal – Walter M. Embrey, III

River Parade Vice Marshal – Barton T. Simpson

### CLASS REPRESENTATIVES

2011 Class Representative – Rev. Michael P. Crocker 2012 Class Representative – Jeffrey W. Miller 2013 Class Representative – Manuel Zuniga, III 2014 Class Representative – Bruce C. Richardson

### TCCF INVESTMENT COMMITTEE

2015 Class Representative - Kenneth T. Dorbandt

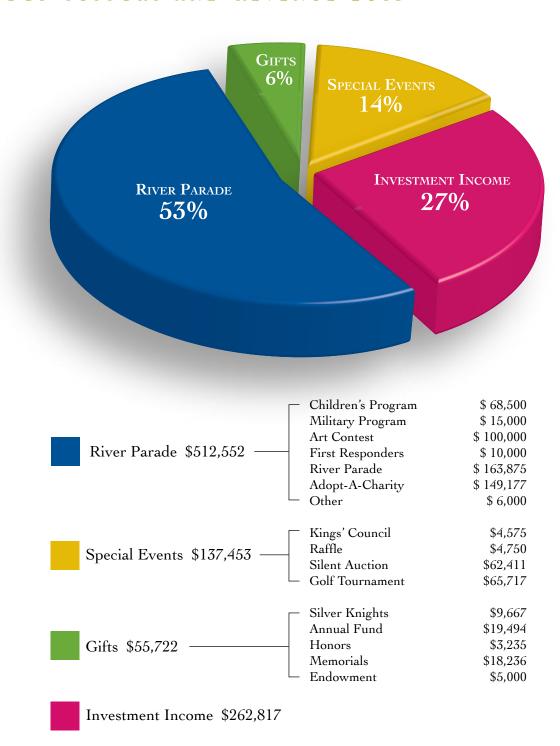
TCCF Investment Committee includes the voting trustees\* and the following members at large.

1st Year Member-at-Large – Paul H. Bracher 1st Year Member-at-Large – Michael L. Kreager 2nd Year Member-at-Large – Jeff A. Rochelle 3rd Year Member-at-Large – Mark E. Krenger 4th Year Member-at-Large – Rollins S. Rubsamen, Jr.

# TCCF EXECUTIVE DIRECTOR

Melanie Cazier





2015 Total Revenue **\$968,544**As of June 30, 2015 the assets of the TCCF total **\$3,074,035** 

# In 2015, Mark M. Johnson, Jr., King Antonio XCIII, donated \$456,500 to the following children's charities:

100 Club of San Antonio

Any Baby Can

Assistance League of San Antonio

AugustHeart

Believe It Foundation

Big Brothers Big Sisters of South Texas

Boy Scouts of America

Alamo Area Council

Boys & Girls Clubs of San Antonio

Boys Town Texas, Inc.

Boysville, Inc.

Brighton Center

**CASA** 

Children's Association for Maximum Potential (CAMP)

Children's Bereavement Center of South Texas

Children's Hospital of San Antonio

Christus Santa Rosa

ChildSafe

Christian Assistance Ministry (CAM)

City Kids Adventures

Communities in Schools of San Antonio

Cystic Fibrosis Foundation - Lone Star Chapter

Down Syndrome Association of South Texas

Family Service Association of San Antonio, Inc.

Girl Scouts of Southwest Texas

Girls Inc.

Good Samaritan Community Services

Habilitative Homes, Inc.

Harry Jersig Speech-Language

Hearing Center at OLLU

Haven for Hope

Healy-Murphy Center

**JDRF** 

Kinetic Kids

Make-A-Wish Foundation

Mission Road Developmental Center

Morgan's Wonderland

Project MEND

Respite Care of San Antonio, Inc.

Roy Maas' Youth Alternatives, Inc.

SAMMinistries, Inc.

San Antonio Zoo

Seton Home

Southwest School of Art

St. PJ's Children's Home

Sunshine Cottage

**TEAMability** 

Texas Burn Survivor Society

Texas Diaper Bank

The Children's Shelter

The DoSeum

San Antonio's Museum for Kids

The Magik Theatre

Transplants for Children

United Way Kids Festival

YMCA of Greater San Antonio



Just think about the

possibilities your contribution

to TEAMability could foster.

I invite you to join the

Cavaliers in supporting the

work of this organization.

- Mark M. Johnson, Jr.

King Antonio XCIII

# Unlocking Omar's Capabilities



When Omar entered the Visual Skills Development Early Intervention Program at TEAMability, the 4-year-old did not know how to "learn to look." He had never watched

a ball roll, reached for an object in wonderment, or looked into the eyes of his mother. Through work with skilled teachers within the specialized environment of TEAMability's Learning Center, Omar discovered glittering balls, neon lights, and the eyes of his loving mother who exclaimed, "He's looking at me! My 4-year-old sees me."

Soon, Omar discovered that he is able to move his hands toward objects, determined to "play," and eager to discover and touch his world. Omar cannot talk, walk, or sit up

> alone, but he now tries to roll toward objects he sees. This opportunity has allowed Omar to discover his abilities and

> to experience the joy of success.

TEAMability is the only organization in South Texas dedicated solely to meeting the needs of children with severe multiple disabilities and their families.

Through TEAMability's Visual Skills Development Early Intervention Program children experience activities that encourage

looking and reaching to touch objects to explore and understand the world around them. The organization's unique model combines

the expertise of therapists and highly skilled educators, working together with parents, to help our community's most disabled children discover their abilities.

# Through Thristian's Eyes



"From the day I was born until the age of six my mother, brother, and I lived from pillar to post. I cried many nights not knowing where I would sleep, what I would eat, or if we would be harmed. While I faced the challenges of not knowing my father, how to make friends or celebrate birthdays; average kids lived without worry.

That changed when my grandparents enrolled me in Boys & Girls Clubs, where I found the courage to come out of my shell. I have grown into a strong, confident, college bound young woman, with a passion to lead and serve my community.

Boys & Girls Clubs of San Antonio has been my foundation to a build a great future. They have been my stability through this shaky life and my motivation to give back to my community and

those who need me most. They have been my friends, my Christmases and my birthdays, all which I didn't have until I joined the Club."

In 2015 nearly 10,000 youth in San Antonio benefitted from the Boys & Girls Clubs' programs and 99% of them stayed in school, progressing to the next grade level.

The Great Futures! Program at Boys & Girls Clubs of San Antonio offers year-round educational and risk prevention programs in a safe, fun environment at six clubhouses. There are three priority

Consider supporting Boys & Girls Clubs of San Antonio build a great future for kids -

> - Mark M. Johnson, Jr. King Antonio XCIII



objectives: academic success, good citizenship, and healthy lifestyles. Along with the many activities, youth receive positive guidance and interact with role models concerned about their behavior and success.

The Adopt-A-Charity program generates additional financial support for our various children's charities through donations from Texas Cavalier members, individuals, families, and corporations.

#### ANY BABY CAN

Lissa and Paul G. Allen Beth and Bertrand O. Baetz, Jr. Cory and Phillip P. Bakke Lauren and John C. Browning, M.D. Mills and John W. Buchek Rhonda and Joseph D. Calvert Cheryl and William A. Freed Edward R. Frnka, II Joann and William W. Hinchey, M.D. Mary, M.D. and Peter W. Hollimon, M.D. Kate and William B. Kingman Betty and John F. LeFlore Emily and Theodore Liljenwall Kenneth C. Pruitt Helen and Paul A. Rohlfs, Jr. Jennifer and Robert L. Shemwell Katherine and John A. Smelko Elizabeth and Patrick E. Sullivan Holly and Taylor D. Thaggard Julie and Peter A. Zacher

### **AUGUSTHEART**

Lisa and Philip C. Carrington Christine and Thomas Tyng

### Believe It Foundation

Kenneth C. Pruitt

# BIG BROTHERS BIG SISTERS OF SOUTH TEXAS

Virginia and Gary L. Koehl, D.D.S. Paola and David G. Lloyd, Jr.

# Boy Scouts of America – Alamo Area Council

Christopher R. Allison Linebarger Goggan Blair & Sampson, LLP

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### CHILDREN'S BEREAVEMENT CENTER OF SOUTH TEXAS

Ann and Andrew S. Himoff Lynn and Porter Loring, III Harriet and Dan C. Peavy, D.D.S.

### CHILDREN'S HOSPITAL OF SAN ANTONIO – CHRISTUS SANTA ROSA

Joann and William W. Hinchey, M.D. Mary, M.D. and Peter W. Hollimon, M.D.

### CITY KIDS ADVENTURES

Wendy and William H. Atwell, II Nancy and James S. Billups, III Lauren and John C. Browning, M.D. Genny and Nicholas P. Campbell Suzanne and Richard H. Cavender Bonnie and Berkley V. Dawson Cindy and Vincent Dawson Nancy and Drew R. Fuller, Jr. Margaret and Sean F. Gunn Carrie and Thomas M. Green Patrick C. McNamara, III Amy and Donald E. Miller, Jr. Roxana and Hamlet T. Newsom, Jr. Kristan and Thomas P. Northington Kim and Joe R. Peacock, Jr. Kenneth C. Pruitt Elizabeth and Barry C. Roberts Sharon and Stuart A. Seal Anne and Gregory D. Seav Ann and R. Rick Shaw Nancy and Edward G. Steves Sarah and Sam Bell Steves, II

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Tiffany and William W. Nelson
Kristan and Thomas P. Northington
Melanie and Robert P. Thomas, M.D.
Susan and Andrew L. Whaley, M.D.
Jessica and R. Clint Worth

# Down Syndrome Association of South Texas

George E. Hinchey

# Family Service Association of San Antonio, Inc.

Trish and Clint S. Hennessey

### GIRL SCOUTS OF SOUTHWEST TEXAS

Suzanne and James D. Goudge John K. Meyer Family In Memory of Sally Cheever

#### GIRLS INC.

Emily and Scott A. Christy

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Beth and Bertrand O. Baetz, Jr. Michele and A. H. Cadwallader, IV

### KINETIC KIDS

Catherine and Mathis Bishop April and Richard H. Carnahan, III Mary and Hunter Z. Conger Jolie and Meade Flavin Anne and C. Scott Horn, M.D. Natalie and Christopher T. Jones
John K. Meyer Family
In Honor of Andrew L. Whaley, M.D.
Amber and John C. Quirk
Katherine and John A. Smelko
D. Hale Snyder
Margaret and Johnathan C. Walker
Ann and Richard W. Walton
Katharine and Raymond J. Welder, III
Susan and Andrew L. Whaley, M.D.
Erin and Harry W. Wolff, III
Allison and Joshua M. Zeller
Melissa and Manuel Zuniga, III

## Make-A-Wish Foundation

Susan and W. Wendell Hall Sheryl and Blair T. Stouffer

# Mission Road Developmental Center

Kay and George D. Case, M.D. The Gunn Family

### Morgan's Wonderland

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