

Most people treat us like kids. Texas Cavaliers treat us like a million dollars.

TEXAS CAVALIERS FOUNDATION

ANNUAL REPORT 2017



Who Are Those Good Guys in the Blue Suits?

Texas Cavaliers are husbands, fathers and grandpas. We're ranchers, businessmen, physicians, dentists, attorneys, oilmen, engineers, educators. You can find us hunting, fishing, playing catch with our children, supporting our military, volunteering in the community and worshipping at churches throughout the city.

We're always up for a good party, and that's one of the ways we raise money to do the thing that truly binds us together as a social organization with a charitable mission: Our Annual Texas Cavaliers River Parade raises money to support the children who look to us for health, safety, education, recreation, inclusion and the hope of a brighter future. Contributions to our Adopt-A-Charity program brought in record gifts this year. All of this made it possible for us to give \$1,088,551 to support children's charities.

We're the good guys in blue suits who have been around since 1926. And we are proud to give back. Thanks to everyone who pushed our philanthropic goal to exceed the \$1 million mark ... making a positive and beautiful difference in the lives of countless children.

We Treat Kids Like a Million Dollars

In 1989, we formalized our mission by forming the Texas Cavaliers Charitable Foundation. King Antonio and his royal court dedicate hundreds of volunteer hours to this great community, spreading a spirit of lighthearted fun and reminding us that play is essential to our well-being.

Other ways we raise the funds to build a better life for local children: memorials and special gifts from our members to honor friends and family, the Endowment Fund, the Lewis Hart Society, Silver Knights, New Member Auction, Annual Fishing Weekend, Annual Golf Tournament and Adopt-A-Charity. Together with the Fiesta River Parade, we continue to build the corpus of our Foundation. We launched the Foundation with \$14,000 in 1989 and have grown this fund from which we draw our charitable gifts to \$3.5 million in 2017.

King Antonio XCV Mike Casillas and his court of good guys volunteer their time, energy, talents and resources so they can *Treat Kids Like a Million Dollars.*





Dear Fellow Cavaliers & Friends,

We surpassed the Million Dollar Mark in gifts in 2017! What an incredible milestone for the children's charities we support! To leverage our giving from \$500 in 1989 to this 2017 benchmark is the realization of the Texas Cavaliers Charitable Foundation's philanthropic dream. And we're not stopping here. We will continue to grow the Foundation's funds so that our impact on charitable children's causes may continue through this century and beyond.

To all who made these gifts possible, we thank you with gratitude beyond words. You supported the River Parade with your selfless and tireless volunteer hours, creativity and generosity. You gave to Adopt-A-Charity and the numerous other avenues we offer to bring diverse opportunities, joyful promise and all good things to the children who depend on us.

We made it look like pure fun – the hundreds of visits to schools, hospitals, military installations and not-for-profit organizations – and it was fun. The shiny medals, dancing, marching bands, colorful floats, cheering crowds and festive foods united our community in fantastic joy. It was, as always, magical. To serve as the city's royalty for 10 days and witness the delight in children's eyes is something we'll never forget.

Mike Casillas – King Antonio XCV Billy Freed – President, The Texas Cavaliers Charitable Foundation

Mike Casillas



Serving as King Antonio XCV was the greatest privilege of my life. I could not have received a more meaningful gift as King than being able to give more than \$1 million to children's charities. Gifts to our Adopt-A-Charity program were a critical contributing factor in our ability to award over \$1 million in grants for the first time. It brought tears to my eyes to visit schools and charitable organizations and see the impact our dollars make on real children and their inspired caregivers, mentors and teachers. In making site visits, I have gained a deep appreciation for the directors and staffs of the children's non-profit organizations who take these gifts and put them to creative and responsible use. The Texas Cavaliers have assumed a new persona with their philanthropic mission and I am proud of our teamwork and honored to be a part of an organization that is making such a positive influence.





In the five years I have served as a trustee of the Foundation, I've been impressed by the growing level of sophistication in the way we vet the charities, manage the grant process and practice transparent diligence. We have truly become a professional fund-raising philanthropy. Our donors can have utmost confidence in our stewardship of their funds. They know we manage with wisdom and integrity. We apply best practices in everything we do and that is singularly important to me. We know you could donate directly to your favorite charities, and we appreciate your trust in us to leverage your charitable dollars and support a wider range of children's charities with greater impact than we could accomplish alone.

Billy Freed



The Winston School

Educating Special Children to their Highest Potential

The Texas Cavaliers Charitable Foundation selected The Winston School as its featured charity in 2017, awarding a record \$285,000 grant to the private, independent school with a mighty mission.

A stroll around the campus and through the hallways of The Winston School tells you everything you need to know. This place is distinctive. Teachers and administrators have a passion for their work. Students from kindergarten through senior high are smart, creative, engaged, motivated, supported, accepted and accepting of each other. Their experiential approach to learning imbues this campus with remarkable energy.

Students know they are special: Each has been identified with a learning difficulty as well as the high potential for success. Here, they are given the individualized support and environment they need, under the guidance of a faculty that understands variations in learning. That's what The Winston School has been doing since 1985.

Students are enthusiastically involved in STEAM (science, technology, engineering, arts, mathematics) and community service. They are excelling and competing in robotics, performing arts, athletics and more. They serve as mentors and role models for younger students on campus. Dr. Charles Karulak, Headmaster, says, "Students who come in with low self-esteem find confidence and self-reliance. More than 90% go to college. Some join the military. Others go directly into the work force. All discover their gifts and leave us with the tools to succeed and self-advocate."

Students whose learning would likely be hampered in a traditional school setting are nurtured here and they blossom. Their families experience the joy of their achievements. For the 22% who need assistance, the school provides financial aid.

The Texas Cavaliers Charitable Foundation grant will help expand the school's performing and visual arts programs, digital media and black box theater. Our gift will help them reach their capital campaign goal of \$9.78 million to expand and transform the campus.

Bart Simpson, Parade Marshal, said: "The Texas Cavaliers Foundation selected The Winston School because it provides for children who might otherwise be overlooked. This is a place for students to excel well beyond ordinary expectations. Winston teachers reach these kids and bring them to their highest potential. Our gift, presented during Fiesta, put The Winston School at the forefront in the media, raising awareness and support and we feel really grateful for the ability to do that, to make a difference. It's what our charitable mission is all about."





Over \$1 Million Impact on Children's Charities

Family Service Association of San Antonio

Eva's Heroes

In 28 years, we have substantially expanded our commitment to the children of our community. From our first year's grants that totaled \$500, to this year's landmark \$1,088,551 in gifts, we continue to fulfill our promise to the children of San Antonio. We support worthwhile children's causes that bring joy, hope, healing, education, dreams fulfilled, art, science, athletics, adventure, nutrition, security, basic sustenance and pure fun to the children we touch through these diverse charities.

Any Baby Can Assistance League of San Antonio AugustHeart **Autism Community Network AVANCE-San Antonio, Inc. Believe It Foundation Big Brothers Big Sisters of South Texas Boy Scouts-Alamo Area Boys & Girls Clubs of San Antonio** BoysTown Texas, Inc. Boysville, Inc. **Brighton Center Catholic Charities' Guadalupe Community Center Child Advocates San Antonio Children's Association for Maximum** Potential (CAMP) Children's Hospital of San Antonio-**Christus Santa Rosa** ChildSafe **Christian Assistance Ministry City Kids Adventures Clarity Child Guidance Center Communities in Schools Court Appointed Special Advocates** (CASA) of Central Texas, Inc. **Cystic Fibrosis Foundation Lone Star Chapter Daily Bread Ministries DaisyCares Down Syndrome Association** of South Texas

Girl Scouts of Southwest Texas Girls Incorporated of San Antonio GirlStart, Austin, TX Good Samaritan Community Services Habitat for Humanity **Haven for Hope Healthy Futures of Texas Healy Murphy Center** Hill Country Family Services Inc. **House of Neighborly Service Kinetic Kids** Make a Wish Central & South Texas **Mission Road Developmental Center Morgan's Wonderland National Western Art Foundation** dba Briscoe Western Art Museum **Our Lady of the Lake University Harry Jersig Speech and Hearing Center Prevent Blindness Texas Project Mend Reaching Maximum Independence, Inc. Respite Care of San Antonio, Inc. Ronald McDonald House Roy Maas Youth Alternatives, Inc.** San Antonio Council on Alcohol and Drug Abuse San Antonio Food Bank San Antonio Lighthouse for the Blind San Antonio Metropolitan Ministries, Inc. **San Antonio Sports Foundation** San Antonio Zoological Society

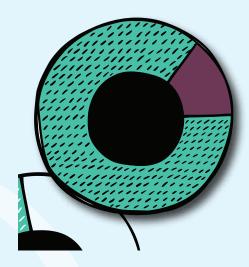
SAY Sí **Seton Home Soldiers' Angels Southwest School of Art** St. Jude's Ranch for Children-**Texas Region** St. Paul Lutheran Child **Development Center** St. Paul's Episcopal Montessori School St. PJ's Children's Home **Sunshine Cottage School for Deaf Children TEAM**ability **Texas Burn Survivor Society Texas Diaper Bank** The 100 Club of San Antonio The Ballet Conservatory of South Texas The Children's Bereavement Center of South Texas The Children's Shelter The Classic Theatre of San Antonio The DoSeum **The Ecumenical Center Magik Theatre** The University of Texas Foundation for the **Benefit of the UT Health Science Center San Antonio Pediatric Dental Clinic Transplants for Children University Health System Foundation** Woodlawn Theatre **YMCA of Greater San Antonio Youth Orchestras of San Antonio YWCA San Antonio**



Financials

DISTRIBUTIONS

Charities **94%** Administrative **6%**





TOTAL GIFTS TO CHARITY

\$1,088,551

TOTAL ASSETS







Donors: The Pillars Behind Our Philanthropy

Our deep gratitude to the hundreds of donors, sponsors, patrons and volunteers who trust our careful and thoughtful review process and put The Texas Cavaliers in the forefront of local philanthropic impact. We physically and financially vet every charitable request to ensure that your dollars are maximized and meaningful.

Adopt-A-Charity

Thanks to the following Cavaliers whose individual gifts were earmarked to specific children's charities to increase their impact by aggregate strength. Your growing support of this arm of our Foundation was an important factor in our ability to award \$1,088,551 in grants in 2017.

Jim Aderhold, Jr. **Affleck Photograph LLC** Paul Allen **Anita and Christopher Allison** Anonymous **Dunn Armstrong Jordan and Brian Arriaga Cory and Phil Bakke Brian Ballantyne Steve Ballantyne Tres Basse Don Beeler Steven Beeler** Matt Bishop **Elizabeth and Cooper Boddy** Jane and Clark Boddy Bolner's, Inc. **Amy Bradley Pete Broderick** Lauren and John Browning M.D. **J. Byron Burton** Susan and Stephen Butt III **Elizabeth and Jon Calvert Emma and Toby Calvert**

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Campaign for Children Endowment Fund

Increasing the size of our permanent endowment fund ensures that we may award sustainable, impactful gifts for children's charities into the future. We salute Bob Worth, his committee and all donors who contributed in 2017 and we invite you to use the attached envelope and watch the beautiful benefits of your gifts unfold.

Champion For Children

The A.J. (Jack) Lewis, Jr. Family

Honor Bridgade

Peggy & Lowry Mays in honor of Fred Middleton **Circle Bar Foundation** *in honor of John H. White*

Red Plume Society

Wendy & Billy Atwell in memory of William W. Atwell Cory & Phil Bakke in memory of Joe. A. Peacock Cindy & Vincent Dawson Lisa & Erik Hanson Mary & Bob Worth

The L Society

Cheryl & Billy Freed

Carol & Jack Hebdon in honor of Jack Hebdon, Sr. Annie & Tim Swan

Fred Middleton Society

Genny & Nick Campbell Nancy & Charlie Cheever Elizabeth & Tom Hart in honor of Fred Middleton and in memory of Maxey Hart

Amber & Jorge Canseco Kimberly & Mark Casillas Stephanie & Bobby Cavender Bonnie & Berkley Dawson Lou Celia & Don Frost Joann & Bill Hinchey M.D. Kathy & Bill Johnson Jennifer & Mark Johnson, Jr. Lisa & Ed Kopplow

Lewis Hart Society

Nancy & Drew Fuller Susan & Wendell Hall Linda & Herb Hill Janet & Boxy Hornberger Carolyn & Mark Johnson Virginia & Chuck King Kate & Bill Kingman Laura & Lew Moorman Sue & Dudley Snyder Lucille & Jim Travis

Olive Ann & Tres Kleberg Lisa & Mark Krenger Lynn & Porter Loring Brook & Richard Peacock Nancy & Edward Steves Herb Stumberg Page & Craig Wilson





Memorial and Honor Gifts

When you honor or memorialize a loved one or colleague through a gift to the Texas Cavaliers Charitable Foundation, your gift is doubly meaningful. In remembering someone dear to you, you are also touching the lives of children. Thank you to all listed here who gave memorial and honor gifts.

In Memory Of

Betty Kathryn Peavy LeFlore Bill Cox **Billy J. Ricks Byron Louis LeFlore, Sr. Cecil Schenker Donald Edward Miller Dorothy Walser Boldrick Elizabeth Zaiontz Jennings** Elmer A. Dittmar Frederick "Tommy" Fey **George Andrew Casseb** Hal S. Motheral, Jr. **Hester Marylene Finney** Howard Butt, Jr. James H. Calvert, King Antonio XXIX James M. Cavender IIII Jean Cadwallader Jean Littleton Joe W. Ruple John Burton Barnes III John W. (Whitey) Winter, Jr. Julia E. Bendele Lewis J. Moorman III Marie Matocha **Ofila Gamez Menchaca** Patrick S. Chumnev **Patsy Ziegler** Robert L. Worth, Sr. **Stevenson Atherton** T. Maxey Hart, Jr.

Timothy D. Word, King Antonio LV Tom L. Powell

Memorials Given By

David S. Angulo Cary and Walter Bain M.D. Stanton P. Bell, Sr. Pat Biesenbach Brenda and John Blaha The H.L. Brown, Jr. Family Foundation **James S. Calvert Toby Calvert Jorge Canseco** Judith G. Cavender **James M. Cavender III Family Trust Trish and Marshall Clegg** Laurin and Bill Cothren Marilyn and Huard Eldridge Carolyn and Georgie Fischer, Jr. Laurie and Tom Fitch Pat and Tom Frost, Jr. Henry B. Gonzalez III Suzanne & Jimmy Goudge C. H. Guenther & Son, Inc. **Shawn Gulley** Mrs. T. Maxev Hart, Jr. Sally and Bill Hawkins Lynne and Peter Hennessey III F. Peter Herff II **Mary and Christian Herff**

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In Honor Of

Andy Allen's 60th Birthday Bobby, Reeves, Liam Shaw **1st Birthday** Charles M. Huey, Jr.'s Retirement Dr. and Mrs. Frank C. Sammis III Dr. and Mrs. William Hinchey Dr. Michael A. Casillas and Staff Dr. Michael A. Casillas, **King Antonio XCV Edward Steves** Fred W. Middleton Joe Straus, Jr. John K. Meyer, King Antonio LXIV Lynn and Porter Loring Mr. and Mrs. Edward Hodge **Nancy and Edward Steves** Sam Bell Steves II Sarah and Sam Bell Steves II **Sue and Dudley Snyder** T. Maxey Hart, Jr.

Honors Given By

Jill and George Vassar M.D. Lynn and Thad Ziegler Jane and Ross Brackett Julian Stewart Ann and Chico Newman Beth and Charlie Plummer Vernon Broyles III Mrs. T. Maxey Hart, Jr. John Kimbirl Margaret O'Dell Frank Seaman Edwin Stock, Jr. Mr. and Mrs. Richard Woodmansee Louis Zbinden, Jr. Almeda and Ed Hodge III Theodore Meyer Lucille and Jim Travis Lynn and Porter Loring III Ginne and Arvin Hendrickson





Order of the Silver Knights

The Silver Knights are those Texas Cavaliers who have made at least one capital gift of \$1000 or more to the Foundation. This endowment strengthens our support of children's charities, and we are proud of those who have achieved this distinction. We welcome the following new Silver Knights who joined this group in FY 2016-2017.

Brian Ballantyne Jason Carter Rob Gish Clifton MacDaniel Robert Miggins Clay Page Tres Peacock Brandon Raney Sam Shannon Derick Thomson Richard Walthall Jr. Robert Watson



River Parade Lead Sponsors

Our ability to support children's causes is strengthened by partnering with local businesses and individuals who sponsor our River Parade. We are grateful for these friends and thank them for their generous support. The following were our lead sponsors of the 2017 River Parade. We encourage you to see the full roster of sponsors at www.texascavaliers.org so that you may thank them and patronize their businesses.

> Argo Elizabeth Huth Coates Charitable Foundation H-E-B Kitty Nelson Ferguson Foundation Priscilla and Ed Kohutek / S.A. Brake & Clutch Mays Family Foundation Nelson Puett Foundation NuStar Foundation Silver Eagle Valero Energy Foundation Visionworks, Inc. Whataburger

Golf Tournament Sponsors

Golf and fun for a charitable cause – what could be better than that? And we couldn't accomplish our goals without the support of these sponsors. We are very grateful. Thanks also to those who contributed to our Silent Auction, whose names can be found on our website: www.texascavaliers.org. When you see these big-hearted folks, please thank them.

PRESENTING SPONSOR - \$7,500 Cavender Auto

PLATINUM LEVEL - \$3,000 Blackfish, Ltd. Freddy's Gunn Auto Bill Hinchey, MD Luther King Capital Management Porter Loring Family Jim Travis and Mark Casillas, MD

GOLD LEVEL - \$2,000 Gunn Auto Hornberger Fuller & Garza Inc. R. L. Worth & Associates Republic National

HOLE IN ONE - \$2,000 Cavender Auto Group Gunn Auto JETLINX JLL Commercial Real Estate

SILVER LEVEL - \$1,000 Commerce Capital Partners, LLC Frost Bank Go Smart Solar Herb & Linda Hill IBC Bank J.P. Hart Lumber Company Kiolbassa Labatt Food Service La-Z-Boy G.W. Mitchell Construction Building for Generations New Braunfels Smokehouse Paloma Blanca Mexican Cuisine

BRONZE LEVEL - \$500 Abaco **Broadway Bank** Campbell Lumber Co., Inc. **Cavender & Hill Properties, Inc. Cinco Vodka Glass Wealth Management** Hill Country Classics, Inc. **Jefferson Bank Kopplow Construction Co.** Langley and Banack Los Birdies **Brent Marshall** Milam Real Estate Capital, LLC Glenn Mortimer & Leon Walthall **Jimmy Norman** Petro Waste Environmental LP Seersucker Southern Gin Joe W. Tavlor **The Winter Law Firm** Ann B. Watson Wortham Insurance &

Risk Management

Our Mission

The mission of the Texas Cavaliers Charitable Foundation is to encourage, foster support and conduct activities and programs which will benefit children residing within the State of Texas.

If you find inaccuracies or omissions on these pages or on our website, please accept our apologies and let us know so we may rectify: 210-822-2216.



Texas Cavaliers Charitable Foundation Board 2017-18

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Mark Casillas Past President

Billy Freed

Bill Hinchey Vice President

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